

268 Fulford-Ganges Road
Salt Spring Island, BC V8K 2K6
Ph: (250) 537-9971 | F: (250) 537-9974

islandcommunity
services

Securities Transfer Form

Donating securities has great tax advantages, avoiding taxes on capital gains while realizing the full value of securities as a tax credit. You receive an official tax receipt for the full value of donated securities.

As the donor, please complete all sections of the Securities Transfer Form and send a copy of the completed form to Island Community Services and to your broker. Your broker will initiate the transfer. We require the information in order to provide you with your official tax receipt.

Your receipt amount is based on closing price on the day that the shares are legally transferred and received in our account.

Island Community Services policy is to sell shares immediately upon receipt and to not hold assets as securities.

For more information or to discuss your donation, please contact:

Rob Grant, Executive Director

Island Community Services
268 Fulford-Ganges Road
Salt Spring Island, BC
V8K 2K6
(250) 537-9971 ext 222

rgrant@ssics.ca

Securities Transfer Form

Donor Information

Name _____

Street _____

City _____

Prov _____ Postal Code _____

Email _____

Phone _____ Cell _____

Broker Information

Company _____

Contact Name _____

Phone _____ Ext _____

Email _____

Transfer from:

Account # _____

Securities Name _____ No. of units _____ CUSIP#/Symbol _____

Securities Name _____ No. of units _____ CUSIP#/Symbol _____

I hereby authorize contact to my broker for the above transaction.

Signature _____

Date _____

Transfer securities to:

BMO Investorline

Account # 220-90211

CUID# NTDT

DTC# 5043

Dealer # 9185